



# Duke Diet & Fitness Center

## *DFC Assistance Fund Grant Application for 2018*

### Eligibility

Applicants must meet the following criteria: 1) minimum Body Mass Index of 35 (see <http://www.nhlbi.nih.gov/guidelines/obesity/BMI/bmicalc.htm> for a BMI calculator) 2) must be at least 25-years-old 3) recipient will be offered a four week program stay 4) recipient will be offered a \$6,885 grant towards a four-week program 5) must demonstrate financial need 6) must attend the program within three months of acceptance

### Application Requirements

- ✓ Complete and sign the five-page application
- ✓ Write an essay of 400 words or less explaining how attending the DFC program will assist you in reaching your wellness goals. Please include past experiences with lifestyle change and weight loss efforts.
- ✓ Attach a copy of the first two pages of your most recent U.S. Income Tax Return.
- ✓ Provide contact information for two references
- ✓ Submit physician statement (as described on page five of the application).
- ✓ Complete a phone interview with a member/s of the DFC treatment team.

### **Personal INFORMATION**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State/Province \_\_\_\_\_

Zip Code: \_\_\_\_\_

Country: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Other Phone: \_\_\_\_\_ o cell o work

E-mail: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Do you live with anyone else?  Yes  No

If so, who? \_\_\_\_\_

Do you have children?  Yes  No

If so, please list their ages \_\_\_\_\_

Please describe your level of physical activity in a typical week \_\_\_\_\_

\_\_\_\_\_

Please describe the major adverse affects that you experience from excess weight \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please describe what you consider to be the major factors contributing to your excess weight \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Emergency Contact**

**Name:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Physician Information**

Please list names and contact information and indicate whether you give these health care providers permission to share your health-related information with us:

Primary Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

May we contact?  Yes  No

**If you would like us to contact additional providers, please complete a copy of the attached Authorization for Release of Medical Information form for each provider.**

**Employer Information**

Are you employed at present?  Yes  No

If so, what is your occupation? \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Employer Phone Number: \_\_\_\_\_

If you are not employed, is this due to health issues?  Yes  No

If no, what prevents you from working?  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICAL INFORMATION**

Please assess your general health:  Excellent  Good  Fair  Poor

If poor or fair, please explain \_\_\_\_\_  
\_\_\_\_\_

Your approximate weight in pounds or kilograms: \_\_\_\_\_

Your height in feet and inches or centimeters: \_\_\_\_\_

1. Have you been hospitalized for any reason within the past two to three years?  Yes  No

If yes, please explain: \_\_\_\_\_

2. Personal History of cardiovascular disease (i.e. have you had heart attack, stroke, transient ischemic attack or TIAs, coronary artery bypass or CABG, angioplasty, stent placement, aortic aneurysm, peripheral vascular disease, angina or chest pain with exertion)?  Yes  No

If yes, please explain \_\_\_\_\_

3. Regular tobacco use within the past year (daily use of cigarettes, cigars, pipe, or chewing tobacco)?  Yes  No

4. Do you have elevated blood pressure (BP > 140 systolic, or >90 diastolic **OR** are you on medication for high blood pressure)?  Yes  No  Not Sure

5. Do you have abnormal blood lipids (total cholesterol, triglycerides, HDL cholesterol, or LDL cholesterol) **OR** do you take cholesterol-lowering medication?  Yes  No  Not Sure

6. Do you have a history within your immediate family of early heart disease (father or a brother who has had a heart attack or sudden cardiac death before age 55, or mother or a sister who has had this before age 65)?  Yes  No

7. Do you have diabetes?  Yes  No

Are you on any medication for diabetes?  Yes  No  Unsure

If so, please list: \_\_\_\_\_

If you have diabetes, how well is it controlled?  Very Well  Fair  Poor  Unknown

8. Have you had cardiac functional testing (for example, stress electrocardiogram, exercise tolerance test, or "treadmill" test, stress echocardiogram, nuclear cardiology test) within the past year?

Yes  No

**If so, please submit results with your application.**

9. Do you have heart disease other than those listed in #2 above (for example, valve damage, rhythm disturbance, congestive heart failure)?

Yes  No If yes, please describe: \_\_\_\_\_

10. Have either of your parents or a sibling (brother/sister) had blood vessel disease (heart attack, coronary artery bypass surgery, angioplasty, stent aortic aneurysm, peripheral artery disease, stroke, transient ischemic attack, or TIAs) **at a young age** (i.e. father or brother before age 55, mother or sister before age 65)?

Yes  No If yes, please explain: \_\_\_\_\_

11. Do you need assistance walking, climbing stairs, or getting out of a chair or car?

Yes  No If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

12. Do you need assistance with getting to the bathroom, dressing or bathing?

Yes  No If yes, please explain: \_\_\_\_\_

13. Do you use oxygen or an assistive device (cane, walker, wheelchair, electric scooter) to get around?  Yes  No If yes, please explain \_\_\_\_\_

14. Have you ever vomited, used laxatives, or exercised excessively to compensate after overeating?

Yes  No If yes, please explain: \_\_\_\_\_

15. Has anyone ever told you that you might have bulimia or anorexia?  
O Yes    O No If yes, please explain: \_\_\_\_\_

16. Do you believe, or has anyone else told you, that you might have a problem with drug or alcohol use?  
O Yes    O No If yes, please explain: \_\_\_\_\_

17. Name, dosage, and frequency of all prescription medications you are currently taking. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

18. Have you been diagnosed with or treated for a psychological or emotional problem within the past five years? O Yes    O No  
If yes, please explain: \_\_\_\_\_

How and when were you treated for this problem? Check all that apply and please list approximate dates and places for treatment, the names and contact information for recent providers, and a brief description of treatment.

Outpatient psychotherapy/counseling

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Psychiatric hospitalization

Other

19. In order to provide you with the best possible care, we may need to speak with or obtain records from your doctor or mental health providers prior to your acceptance into the program. Please sign below to indicate your permission to do so. ***(If you would like us to contact additional providers, please complete a copy of the attached Authorization for Release of Medical Information form for each provider)***

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please check any of the following that apply, indicate the extent to which you adhere to these dietary guidelines and what foods you are not able to eat.

Vegetarian (avoid some animal products): \_\_\_\_\_

Vegan (avoid all animal products): \_\_\_\_\_

Kosher: \_\_\_\_\_

Food Allergies: \_\_\_\_\_

Other special dietary needs: \_\_\_\_\_

20. Other special needs (for instance, accommodating for translator services, impaired vision, hearing, mobility, or learning ability): \_\_\_\_\_

\_\_\_\_\_

21. Please note your monthly income and expenses

**MONTHLY INCOME**

Primary Job \$ \_\_\_\_\_  
 Secondary Job \$ \_\_\_\_\_  
 Social Security \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_

**MONTHLY EXPENSES**

Rent/Mortgage \$ \_\_\_\_\_  
 Vehicle Payments \$ \_\_\_\_\_  
 Utilities/Food \$ \_\_\_\_\_  
 Medical Expenses \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_

**ASSETS Estimated Value**

Homesite \$ \_\_\_\_\_  
 Homesite \$ \_\_\_\_\_  
 Trailer \$ \_\_\_\_\_  
 Rental property \$ \_\_\_\_\_  
 Land \$ \_\_\_\_\_  
 Vehicle \$ \_\_\_\_\_  
 Vehicle \$ \_\_\_\_\_

Cash \$ \_\_\_\_\_  
 Checking \$ \_\_\_\_\_  
 Savings \$ \_\_\_\_\_  
 IRA/Stock \$ \_\_\_\_\_  
 Life Insurance \$ \_\_\_\_\_  
 Life Insurance \$ \_\_\_\_\_

Additional Information:

\_\_\_\_\_

22. Approximately how much is the amount of your annual medical expense which you must pay "out of Pocket", i.e., expenses that are not reimbursed by any form of insurance coverage? Amount \_\_\_\_\_.

23. Please describe any financial burdens that would keep you from paying the normal fee for this type of program. (Please list all that apply) Be sure these expenses are noted under "other" in question #21.

- a. Caretaker for loved one?
- b. Child support?
- c. Educational expenses?
- d. Legal expenses?
- e. Debt from other sources? Please list.

23. If awarded with a scholarship, when would you like to come? (***Please note scholarships must be used within three months of acceptance notification. New client programs begin on Mondays each week.***)

First Choice: \_\_\_\_\_ Second Choice \_\_\_\_\_

*I recognize that I am applying for financial support from the Duke Diet and Fitness Center (DFC). I understand that the DFC may request additional information in order to review my application. The information provided is true and correct and is given to the best of my knowledge. I authorize release of my medical records and financial records related to my grant application to the DFC for the purpose of processing this application. If accepted, you may be asked to participate in promotional materials for the DFC Assistance Fund Grant.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

***Please have your physician provide the following statement and include with your application:***

**PHYSICIAN'S STATEMENT**

Participant's Name: \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Physician's Phone: \_\_\_\_\_

Your patient has submitted an application for a scholarship grant. A general medical evaluation of your patient and your assessment of how your patient will benefit from the Duke Diet and Fitness Center Program will help our financial aid committee in their decisions. Please include comment on the following: mobility, cognitive limitations, motivation to pursue lifestyle change, known psychological issues, overall health, and compliance with recommended treatment.

***Duke University Health System encourages individuals with disabilities to participate in its programs and activities. If you anticipate needing reasonable accommodations or have questions about the physical access provided, please contact Dina Lumia, at (800)235-3853, in advance of your participation.***

Fax your application to 1-919-688-3295 or email to us at [dfcapps@dm.duke.edu](mailto:dfcapps@dm.duke.edu) or mail to us at:

Duke Diet & Fitness Center

Attn: DFC Assistance Fund Grant– Application Department

501 Douglas Street  
Durham, NC 27705

You may also contact us for more information by e-mail at [dfcinfo@dm.duke.edu](mailto:dfcinfo@dm.duke.edu) or call us at 1-800-235-3853.